



Chambers Fletcher

Solicitors

Solicitors for you, your family and your business



Wills - A Guide



At Chambers Fletcher we are aware that the thought of making a Will can be quite daunting but we have specialists to make the process as simple as possible. The Solicitors in the department have many years experience in Will writing and can advise fully on all issues surrounding your Will including Inheritance Tax and nursing home fee planning.

We provide below a brief outline of the procedure for making a will with us which we hope will assist you.

Process

1. Initial meeting with you to take details for your Will and to give any required general and tax advice. This could be done via e-mail or post if that would be easier for you or we are happy to come to see you at home or in hospital.
2. We draft the Will and put a copy into the post for you to read at home.
3. You telephone to confirm whether your Will is approved or to let us know of any alterations needed. If you would prefer to do this in person then we are happy to make a further appointment. We can then, if you would like, send out a further draft for you to read through.
4. Once you are happy with the Will another appointment is arranged for you sign the Will. At this meeting we will explain the Will further to you to ensure that you fully understand it and then arrange for you to sign providing the required witnesses. This can be arranged as a home or hospital visit if you would prefer.
5. After the Will is signed we put the original into our strong room for safe-keeping (free of charge) and let you have copies for your own records.

This is only a guide to the general process involved and the actual process may vary depending on the type of Will and advice required. The Solicitor will go through this with you at the outset.